

**THE SALVATION ARMY**  
**Western Division (NE, SD, IA)**  
**Instructions to Donate Securities**

The Salvation Army maintains a brokerage account with Banc of America Investment Services, Inc. in Chicago, Illinois for processing gifts of publicly traded securities. Your gift to The Salvation Army can be used to benefit any area or specific program in the Western Division - Nebraska, South Dakota, Iowa.

**Step 1: Transfer of Securities:**

**Gifts of securities traded electronically:**

Publicly Traded Stock: If the shares of stock to be transferred are held in "street name" with your broker, the shares can be wire transferred via the DTC wire transfer system. Provide your broker with the information shown on the top portion of Attachment I. Your broker will inform you if additional information is required. Please ask that your broker contact Bob Mache, our representative with Banc of America, at 1-800-621-1095 to advise him of the transfer.

**Gifts of securities in certificate form:**

Certificate Form: If you hold the securities in certificate form, you will need to secure stock power forms from the financial institution of your choice. A separate stock power form is needed for each certificate of stock; be sure to sign the stock power(s) exactly as the name reads on the stock certificate. Do not fill in our name on the stock power. Have the signature(s) on the stock power(s) Medallion guaranteed at the financial institution of your choice. For security purposes, we recommend that you send the stock certificate(s) and the signed stock power(s) in separate envelopes. Also, please complete the bottom portion of Attachment I and mail it with the stock certificate(s) and signed stock power(s) to:

The Salvation Army  
Planned Giving Department  
3612 Cuming St.  
Omaha, NE 68131

\* The date of your gift for tax purposes is the date of the postmark on the envelope.

**Step 2: Notify The Salvation Army:**

It is very important that you complete and mail, fax, or e-mail us Attachment II so that we can distribute the proceeds according to your wishes and send you an acknowledgment which complies with IRS regulations.

The Salvation Army  
Planned Giving Department  
3612 Cuming Street  
Omaha, NE 68131  
(Fax) 402-898-5853  
(Toll Free) 800-274-0628  
(Omaha) 402-898-5912  
e-mail: [wst\\_pg@usc.salvationarmy.org](mailto:wst_pg@usc.salvationarmy.org)  
website: [www.salarmygiving.org](http://www.salarmygiving.org)

**THE SALVATION ARMY  
Western Division (NE., SD., IA.)  
Instructions to Donate Securities**

*ATTACHMENT I*

**NOTICE TO BROKER FOR ELECTRONIC TRANSFERS**

Please transfer: \_\_\_\_\_ shares of \_\_\_\_\_ stock

From account #: \_\_\_\_\_

To: Banc of America Investment Services, Inc.  
**DTC #:** 0226  
Telephone #: 1-800-621-1095 or  
1-312-923-0419  
Fax #: 1-312-923-5716  
Attn: Bob Mache  
Vice President/Investment Consultant

For further credit to: \_\_\_\_\_ Western Division Account #**W83-004502 (outright gift)**  
**(Check One)** or  
\_\_\_\_\_ Western Division Account #**W83-004588 (charitable gift annuity)**

Tax ID 36-2167910

Print Name(s): \_\_\_\_\_

Donor(s) Signature(s): \_\_\_\_\_

Gifts can be restricted to a specific community and/or program.

Directions for use of gift: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**LETTER OF INTENT FOR GIFTS OF SECURITIES IN CERTIFICATE FORM.**

I hereby donate \_\_\_\_\_ shares of \_\_\_\_\_ to:

The Salvation Army (Fax) 402-898-5853  
Western Division (Toll Free) 800-274-0628  
3612 Cuming Street (Omaha) 402-898-5912  
Omaha, NE 68131 e-mail: Jan\_Gines@USC.salvationarmy.org

Check one:  
\_\_\_\_\_ Account #W83-004502 (transfer as an outright gift)  
\_\_\_\_\_ Account #W83-004588 (transfer to fund a charitable gift annuity)

Print Name(s): \_\_\_\_\_

Donor(s) Signature(s): \_\_\_\_\_

Gifts can be restricted to a specific community and/or program.

Directions for use of gift: \_\_\_\_\_  
\_\_\_\_\_

